

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2020 or tax year beginning , and ending

Name of foundation LAVELLE FUND FOR THE BLIND, INC.		A Employer identification number 13-1740463
Number and street (or P.O. box number if mail is not delivered to street address) 307 WEST 38TH STREET, SUITE 1905	Room/suite	B Telephone number (212) 668-9801
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10018		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 145,360,122.	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,780.	3,780.		
	4 Dividends and interest from securities	1,762,590.	1,762,590.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,316,667.			
	b Gross sales price for all assets on line 6a	23,078,583.			
	7 Capital gain net income (from Part IV, line 2)		3,316,667.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	62,941.	3,052.		STATEMENT 1	
12 Total. Add lines 1 through 11	5,145,978.	5,086,089.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	277,030.	13,851.		263,179.
	14 Other employee salaries and wages	336,145.	39,488.		296,657.
	15 Pension plans, employee benefits	169,669.	16,284.		153,385.
	16a Legal fees STMT 2	9,787.	0.		9,787.
	b Accounting fees STMT 3	37,617.	20,703.		16,914.
	c Other professional fees STMT 4	333,991.	313,476.		20,515.
	17 Interest				
	18 Taxes STMT 5	90,312.	9,730.		0.
	19 Depreciation and depletion				
	20 Occupancy	124,347.	6,217.		118,130.
	21 Travel, conferences, and meetings	17,631.	0.		17,631.
	22 Printing and publications	366.	0.		366.
	23 Other expenses STMT 6	60,765.	1,380.		59,385.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,457,660.	421,129.		955,949.
	25 Contributions, gifts, grants paid	5,036,617.			5,036,617.
26 Total expenses and disbursements. Add lines 24 and 25	6,494,277.	421,129.		5,992,566.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-1,348,299.				
b Net investment income (if negative, enter -0-)		4,664,960.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		108,064.	138,234.	138,234.
	2	Savings and temporary cash investments		22,299,251.	28,754,823.	28,754,823.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable	STMT 7	240,000.		
		Less: allowance for doubtful accounts		0.	38,301.	240,000.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 8		105,594,715.	112,039,057.
	c	Investments - corporate bonds	STMT 9		4,559,186.	4,188,008.
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			132,599,517.	145,360,122.	145,360,122.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)			0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions		132,599,517.	145,360,122.	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances			132,599,517.	145,360,122.	
30	Total liabilities and net assets/fund balances			132,599,517.	145,360,122.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	132,599,517.
2	Enter amount from Part I, line 27a	2	-1,348,299.
3	Other increases not included in line 2 (itemize) CHANGE IN UNREALIZED VALUE OF INVESTMENTS	3	14,108,904.
4	Add lines 1, 2, and 3	4	145,360,122.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	145,360,122.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 23,078,583.		19,761,916.	3,316,667.	
b				
c				
d				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			3,316,667.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 3,316,667.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, add lines 1 and 2, subtitle A tax, tax based on investment income, credits/payments (6a-6d), total credits, penalty, tax due, overpayment, and amount credited to 2021 estimated tax.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about influencing legislation, political purposes, Form 1120-POL filing, tax on political expenditures, reimbursement, IRS reporting, unrelated business income, liquidation, section 508(e) requirements, assets, reporting states, and private operating foundation status.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: At any time during the year, did the foundation, directly or indirectly, own a controlled entity... Row 12: Did the foundation make a distribution to a donor advised fund... Row 13: Did the foundation comply with the public inspection requirements... Row 14: The books are in care of... Row 15: Section 4947(a)(1) nonexempt charitable trusts... Row 16: At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Row b: If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. Row c: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? Row 2: Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020? If "Yes," list the years. b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Row 3a: Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Row b: If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.) Row 4a: Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Row b: Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	5b		X
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 11 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		
If "Yes," attach Form 8870.			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		277,030.	51,190.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MANNHI CHAU - 307 W 38TH ST, STE 1905, NEW YORK, NY 10018	CONTROLLER 45.00	131,625.	33,339.	0.
KHANH PHAN - 307 W 38TH ST, STE 1905, NEW YORK, NY 10018	GRANT PROGRAM MANAGER 45.00	111,064.	42,164.	0.
KATE MORRIS - 307 W 38TH ST, STE 1905, NEW YORK, NY 10018	SCHOLARSHIP PROGRAM COORDINATOR 17.50	54,000.	263.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
AMERICAN CAPITAL MANAGEMENT - 551 MADISON AVENUE, SUITE 902, NEW YORK, NY 10022	INVESTMENT MGMT FEES	172,423.
UBS - 750 WASHINGTON BOULEVARD, 11TH FLOOR, STAMFORD, CT 06901	INVESTMENT MGMT FEES	113,532.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 12	54,263.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 SEE STATEMENT 13	240,000.
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 240,000.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	101,896,183.
b	Average of monthly cash balances	1b	28,977,084.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	130,873,267.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	130,873,267.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,963,099.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	128,910,168.
6	Minimum investment return. Enter 5% of line 5	6	6,445,508.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,445,508.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	64,843.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	64,843.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,380,665.
4	Recoveries of amounts treated as qualifying distributions	4	98,190.
5	Add lines 3 and 4	5	6,478,855.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,478,855.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,992,566.
b	Program-related investments - total from Part IX-B	1b	240,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6,232,566.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,232,566.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				6,478,855.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015	694,859.			
b From 2016				
c From 2017	1,029,184.			
d From 2018	734,824.			
e From 2019	140,701.			
f Total of lines 3a through e	2,599,568.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$	6,232,566.			
a Applied to 2019, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				6,232,566.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	246,289.			246,289.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,353,279.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	448,570.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	1,904,709.			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017	1,029,184.			
c Excess from 2018	734,824.			
d Excess from 2019	140,701.			
e Excess from 2020				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALPHAPOINTE 7501 PROSPECT KANSAS CITY, MO 64132	N/A	PC	DEVELOPING INDEPENDENCE THAT WORKS!	94,000.
AMERICAN PRINTING HOUSE FOR THE BLIND 1839 FRANKFORT AVENUE LOUISVILLE, KY 40206	N/A	PC	SPANISH EDITION OF PHYSICAL EDUCATION AND SPORTS FOR PEOPLE WITH VISUAL IMPAIRMENTS AND DEAF BLINDNESS	48,082.
AMERICAN PRINTING HOUSE FOR THE BLIND 1839 FRANKFORT AVENUE LOUISVILLE, KY 40206	N/A	PC	SUPPORTING FAMILIES BY GROWING APH FAMILY CONNECT	124,021.
ARAVIND EYE FOUNDATION 447 EAST 57TH STREET NEW YORK, NY 10022	N/A	PC	LEAP TOGETHER TOWARDS EXCELLENCE LAICOS COLLABORATIVE DEVELOPMENT SERIES TO ENHANCE EYE CARE	158,718.
AURORA OF CENTRAL NEW YORK 518 JAMES STREET SUITE 100 SYRACUSE, NY 13203	N/A	PC	LIBERTY-AURORA EYE CENTER	185,645.
Total	SEE CONTINUATION SHEET(S) ▶ 3a			5,036,617.
b Approved for future payment				
AMERICAN PRINTING HOUSE FOR THE BLIND 1839 FRANKFORT AVENUE LOUISVILLE, KY 40206	N/A	PC	SPANISH EDITION OF PHYSICAL EDUCATION AND SPORTS FOR PEOPLE WITH VISUAL IMPAIRMENTS AND DEAF BLINDNESS	99,402.
ARAVIND EYE FOUNDATION 447 EAST 57TH STREET NEW YORK, NY 10022	N/A	PC	LEAP TOGETHER TOWARDS EXCELLENCE LAICOS COLLABORATIVE DEVELOPMENT SERIES TO ENHANCE EYE CARE	282,534.
CANCER CARE, INC. 275 7TH AVE FL 22 NEW YORK, NY 10001	N/A	PC	FINANCIAL ASSISTANCE AND SUPPORT FOR PEOPLE WITH OCULAR CANCERS (AND OTHER CANCERS AFFECTING VISION)	266,130.
Total	SEE CONTINUATION SHEET(S) ▶ 3b			11,947,575.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments (14, 3,780), 4 Dividends and interest from securities (14, 1,762,590), 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory (18, 3,316,667), 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e: OTHER INCOME 0, 18, 2,854; INTEREST EARNED ON PRI 0, 14, 198; RETURNED GRANT 59,889), 12 Subtotal (0, 5,086,089, 59,889), 13 Total (13, 5,145,978).

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). Row 11C: RETURNED GRANT USED IN FURTHERANCE OF THE FUND'S EXEMPT PURPOSE.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return with the preparer shown below? See instr. [X] Yes No

Paid Preparer Use Only Print/Type preparer's name JAMES J. REILLY Preparer's signature James Reilly Date 4/19/2021 Check if self-employed [] PTIN P00183769 Firm's name CONDON O'MEARA MCGINTY & DONNELLY LLP Firm's EIN 13-3628255 Firm's address ONE BATTERY PARK PLAZA NEW YORK, NY 10004 Phone no. 212-661-7777

FORM 990-PF	OTHER INCOME		STATEMENT 1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	2,854.	2,854.	
INTEREST EARNED ON PRI RETURNED GRANT	198.	198.	
	59,889.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	62,941.	3,052.	

FORM 990-PF	LEGAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CARTER LEDYARD & MILBURN LLP	9,787.	0.		9,787.
TO FM 990-PF, PG 1, LN 16A	9,787.	0.		9,787.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX SERVICES	37,617.	20,703.		16,914.
TO FORM 990-PF, PG 1, LN 16B	37,617.	20,703.		16,914.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	0.	0.		0.
- KASTEL CAPITAL ADVISORS	27,521.	27,521.		0.
- AMERICAN CAPITAL MGMT.	172,423.	172,423.		0.
- UBS	113,532.	113,532.		0.
CONSULTING FEES	0.	0.		0.
- VANGUARD	2,500.	0.		2,500.
- FLYLEAF CREATIVE, INC.	2,000.	0.		2,000.
- THE BENEFIT PRACTICE	2,355.	0.		2,355.
- VENTUCOM	8,160.	0.		8,160.
- PKF O' CONNOR DAVIES	5,500.	0.		5,500.
TO FORM 990-PF, PG 1, LN 16C	333,991.	313,476.		20,515.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	80,582.	0.		0.
FOREIGN TAXES	9,730.	9,730.		0.
TO FORM 990-PF, PG 1, LN 18	90,312.	9,730.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	2,722.	135.		2,587.
OFFICE SUPPLIES	3,431.	172.		3,259.
COMPUTER AND TECHNOLOGY EXPENSES	21,451.	1,073.		20,378.
BUSINESS INSURANCE	2,325.	0.		2,325.
POSTAGE AND DELIVERY	360.	0.		360.
FILING FEES	500.	0.		500.
OFFICE EQUIPMENT, FURNITURE, AND ENHANCEMENTS	8,006.	0.		8,006.
OTHER	6,554.	0.		6,554.
DUES AND SUBSCRIPTIONS	14,914.	0.		14,914.
PROFESSIONAL DEVELOPMENT	502.	0.		502.
TO FORM 990-PF, PG 1, LN 23	60,765.	1,380.		59,385.

FORM 990-PF

OTHER NOTES AND LOANS REPORTED SEPARATELY

STATEMENT 7

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE	
CENTRAL ASSOC. FOR THE BLIND & VISUALLY IMPAIRED (CABVI)			EQUAL QUARTERLY INSTALLMENTS OF PRINCIPAL AND INTEREST AT A FIXED RATE OF 1%	1.0000%	
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	
08/15/15	08/15/20	250,000.	NOT APPLICABLE	0.	
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN			
SECOND MORTGAGE ON PROPERTY OWNED BY CABVI		WAREHOUSE CONSTRUCTION PROJECT			
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE			0.	0.	0.
BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE	
LAVELLE SCHOOL FOR THE BLIND			ALL PRINCIPAL AND INTEREST DUE 12/15/21	1.0000%	
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	
03/01/20	12/15/21	240,000.	NOT APPLICABLE	0.	
SECURITY PROVIDED BY BORROWER		PURPOSE OF LOAN			
NONE		SCHOOL'S GENERAL CORPORATE PURPOSES OR OPERATING EXPENSES			
RELATIONSHIP OF BORROWER			BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE			240,000.	0.	240,000.
TOTAL TO FORM 990-PF, PART II, LINE 7			240,000.	0.	240,000.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABIOMED INC	489,219.	489,219.
REPLIGEN CORP	249,502.	249,502.
REALPAGE INC	703,765.	703,765.
RBC BEARINGS INC	198,376.	198,376.
QUIDEL CORP	338,820.	338,820.
QUALYS INC	638,477.	638,477.
PROOFPOINT INC	249,767.	249,767.
PIMCO RAFI DYN MLT FCTR	771,239.	771,239.
PARKER HANNIFIN CORP	357,947.	357,947.
ORASURE TECHNOLOGIES INC	424,787.	424,787.
O REILLY AUTOMOTIVE INC	401,430.	401,430.
NICE LTD	1,386,794.	1,386,794.
MORNINGSTAR INC	641,449.	641,449.
MONDELEZ INTL INC	369,881.	369,881.
MICROSOFT CORP	1,768,017.	1,768,017.
MEDTRONIC PLC	503,233.	503,233.
WISDOMTREE US SMALL CAP QUALITY DIVIDEND GROWTH FUND	626,615.	626,615.
MANHATTAN ASSOCS INC	788,850.	788,850.
LOWES COMPANIES INCE	473,986.	473,986.
RESMED INC	875,747.	875,747.
ROCKWELL AUTOMATION INC NEW	272,881.	272,881.
S&P 500 VALUE INDEX INST	5,702,849.	5,702,849.
SALESFORCE.COM INC	368,955.	368,955.
WISDOMTREE US QUALITY DIVIDEND GROWTH FUND	1,057,128.	1,057,128.
WISDOMTREE INTERNATIONAL HEDGED QUALITY DIVIDEND GROWTH FUND	1,069,562.	1,069,562.
VISA INC CL A	677,407.	677,407.
VERINT SYS INC	675,831.	675,831.
VEEVA SYS INC	765,839.	765,839.
VANGUARD TOTAL INTERNATIONAL STOCK ETF	3,307,183.	3,307,183.
VANGUARD FTSE EUROPE ETF	6,679,827.	6,679,827.
UNITEDHEALTH GROUP INC	917,379.	917,379.
LAUDER ESTEE COS CL A	296,536.	296,536.
THERMO FISHER SCIENTIFIC INC	717,301.	717,301.
SPDR MSCI EAFE STRATEGICFACTORS ETF	1,069,023.	1,069,023.
SHERWIN WILLIAMS CO	333,649.	333,649.
SEI INVESTMENTS CO	402,290.	402,290.
SCHWAB US BROAD MARKET ETF	4,083,432.	4,083,432.
SCHWAB FUNDAMENTAL US SMALL COMPANY INDEX ETF	622,924.	622,924.
SCHWAB FUNDAMENTAL EMERGING MARKETS LARGE COMPANY INDEX ETF	761,194.	761,194.
TJX COS INC NEW	457,680.	457,680.
KRATOS DEFENSE & SECURITY	311,056.	311,056.
MEDPACE HOLDINGS INC	375,840.	375,840.
ISHARES MSCI	5,011,489.	5,011,489.
DANAHER CORP	556,683.	556,683.
CYBER-ARK SOFTWARE LTD	908,136.	908,136.
COSTCO WHOLESALE CORP	354,550.	354,550.
COSTAR GROUP	702,453.	702,453.
KORNIT DIGITAL LTD	1,659,155.	1,659,155.
COGNEX CORP	717,748.	717,748.

BLACKROCK ULTRA SHORT	262,500.	262,500.
BLACKBAUD INC	372,413.	372,413.
BIO-TECHNE CORP	806,577.	806,577.
APPLE INC	465,477.	465,477.
ANSYS INC	1,065,934.	1,065,934.
AMERIPRISE FINANCIAL INC	349,794.	349,794.
AMERICAN TOWER CORP REIT	333,098.	333,098.
AMAZON.COM INC	2,185,400.	2,185,400.
ALPHABET INC CL A	1,624,697.	1,624,697.
AEROVIRONMENT INC	875,952.	875,952.
ADOBE INC.	784,688.	784,688.
ACCENTURE PLC IRELAND CL A	642,315.	642,315.
DEXCOM INC	272,853.	272,853.
DOLLAR GENERAL CORP	248,364.	248,364.
COMCAST CORP NEW CL A	546,898.	546,898.
FACEBOOK INC CL A	1,134,160.	1,134,160.
HMS HLDGS CORP	790,125.	790,125.
HOME DEPOT INC	449,429.	449,429.
HONEYWELL INTL INC	374,352.	374,352.
HENRY JACK & ASSOC INC	515,128.	515,128.
ICON PLC	930,055.	930,055.
IDEXX LABS INC	1,192,122.	1,192,122.
INST INDEX FUND INST	37,784,796.	37,784,796.
ILLUMINIA INC	939,800.	939,800.
GOLDMAN SACHS ACTIVEBETA US LARGE CAP EQUITY ETF	1,062,043.	1,062,043.
GENTEX CORP	311,240.	311,240.
FORTINET INC	1,216,758.	1,216,758.
FIDELITY NATL INFORMATION SVCS	406,132.	406,132.
FACTSET RESH SYS INC	691,600.	691,600.
INTERCONTINENTALEXCHANGE GROUP	310,476.	310,476.
TOTAL TO FORM 990-PF, PART II, LINE 10B	112,039,057.	112,039,057.

FORM 990-PF

CORPORATE BONDS

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BALL CORP	133,125.	133,125.
MARRIOTT INTL INC NEW	206,524.	206,524.
WISDOMTREE US SHRT	531,443.	531,443.
TD FDG CORP SR	76,329.	76,329.
NORTHROP GRUMMAN CORP	201,238.	201,238.
SPDR BLOOMBERG BARCLAYS EMERGING MARKETS LOCAL BOND ETF	709,407.	709,407.
BROOKFIELD FIN INC	219,538.	219,538.
SEAGATE HDD CAYMAN	36,726.	36,726.
CITIGROUP INC	105,749.	105,749.
SCHWAB US AGGREGATE BOND ETF	790,499.	790,499.
NEWELL RUBBERMAID INC	205,750.	205,750.
WISDOMTREE YIELD ENHANCED US AGGREGATE BOND FUND	971,680.	971,680.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,188,008.	4,188,008.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DANIEL M. CALLAHAN 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	PRESIDENT & DIRECTOR 10.00	0.	0.	0.
LOUIS D. PIZZARELLO, M.D., M.P.H. 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	VICE PRESIDENT & DIRECTOR 4.00	0.	0.	0.
JOHN L. CORCORAN, CPA 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	TREASURER & DIRECTOR 4.00	0.	0.	0.
HON. KEVIN B. MCGRATH, JR. 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	SECRETARY & DIRECTOR 2.00	0.	0.	0.
MARGARET DUFFY 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 1.00	0.	0.	0.
SISTER MARY FLOOD, O.P., M.D., PH.D. 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 1.00	0.	0.	0.
JANE B. O'CONNELL 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 2.00	0.	0.	0.
PAUL A. SIDOTI, M.D. 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 1.00	0.	0.	0.
JOHN J. CAFFREY 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 4.00	0.	0.	0.
MARIO M. KRANJAC 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 1.00	0.	0.	0.

ALEXANDER G. LUNNEY 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 1.00	0.	0.	0.
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JOSE M. ROMAN, D.MIN., J.D., M.A. 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	DIRECTOR 1.00	0.	0.	0.
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SUSAN G. OLIVO 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	EXECUTIVE DIRECTOR 45.00	218,308.	41,064.	0.
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ANDREW S. FISHER, PH.D. 307 WEST 38TH STREET, SUITE 1905 NEW YORK, NY 10018	FMR EXEC DIR & SEC (RETIRED 2/28/20) 45.00	58,722.	10,126.	0.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	277,030.	51,190.	0.
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FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

DR. SHROFF'S CHARITY EYE HOSPITAL

GRANTEE'S ADDRESS5027, KEDARNATH ROAD
DARYAGANJ, NEW DELHI, INDIA, 110002

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
679,116.	07/12/17	451,064.

PURPOSE OF GRANT

TO ESTABLISH A SCALABLE AND REPLICABLE TRAINING MODEL FOR MID-LEVEL EYE CARE PROFESSIONALS THAT, BY PLACING MORE SUCH TRAINED PHYSICIANS AT DR. SHROFF'S AND OTHER NORTH INDIAN EYE HOSPITALS, WILL HELP INCREASE THE VOLUME, EFFICIENCY, ACCESSIBILITY, AND SUSTAINABILITY OF EYE CARE IN THE REGION'S HIGH-NEED SETTINGS.

NOTE: THIS IS A MULTI-YEAR GRANT APPROVED FOR \$679,116 OF WHICH THE LAVELLE FUND FOR THE BLIND, INC. HAS PAID \$135,235 IN 2020, \$125,333 IN 2019 AND \$340,362 IN 2017. THE LAVELLE FUND IS MONITORING THE GRANT CAREFULLY TO ENSURE THAT MONIES ARE SPENT AS PLANNED. THE REMAINING FUTURE COMMITMENT ON THIS GRANT IS \$78,186.

DATES OF REPORTS BY GRANTEE

7/31/20, 8/14/19, 11/30/18

ANY DIVERSION BY GRANTEE

TO KNOWLEDGE OF THE FUND, NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.

RESULTS OF VERIFICATION

THE LAVELLE FUND HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.

GRANTEE'S NAME

FUNDACION GUATEMALTECA PARA NINOS CON SORDOCEGUERA ALEX (FUNDAL)

GRANTEE'S ADDRESS

1A CALLE Y CARRETERA INTERAMERICANA, 0-20 ZONA 1 DE MIXCO
GUATEMALA CITY, GUATEMALA, 01057

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
307,000.	06/01/20	77,933.

PURPOSE OF GRANT

TO (1) PROVIDE OPERATING EXPENSES IN RESPONSE TO THE COVID-19 CRISIS, (2) SUPPORT THE CREATION OF A NEW DIGITAL TRANSFORMATION INITIATIVE LEADING TO EQUAL ACCESS TO TRAINING MATERIALS AND MORE EFFICIENT ONLINE SERVICES FOR ALL FUNDAL'S FAMILIES, AS WELL AS AN INTERNET-BASED SUSTAINABILITY MODEL FOR THE FUTURE, AND (3) ALLOW FUNDAL TO REPAY A REVOLVING BANK LOAN MATURING IN JUNE.

DATES OF REPORTS BY GRANTEE

10/19/20

ANY DIVERSION BY GRANTEE

TO KNOWLEDGE OF THE FUND, NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.

RESULTS OF VERIFICATION

THE LAVELLE FUND HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.

GRANTEE'S NAME

HEALTH MANAGEMENT ASSOCIATES

GRANTEE'S ADDRESS

120 NORTH WASHINGTON
LANSING, MI 48933

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
20,000.	10/12/20	

PURPOSE OF GRANT

TO IDENTIFY STRATEGIC OPPORTUNITIES FOR FOUNDATIONS TO SUPPORT THE ESTABLISHMENT OF SUSTAINABLE MODELS OF CARE FOR NEW YORKERS WHO ARE BLIND OR LOW VISION.

DATES OF REPORTS BY GRANTEE

INITIAL REPORT DUE 12/31/21

ANY DIVERSION BY GRANTEE

LAVELLE FUND UNAWARE OF ANY DIVERSION BY GRANTEE FROM GRANT PURPOSES.

RESULTS OF VERIFICATION

NOT APPLICABLE AS THE GRANTEE HAS NOT YET SUBMITTED ANY PROGRESS REPORTS. THIS IS A 12-MONTH GRANT WITH THE FINAL REPORT SCHEDULED TO BE SUBMITTED BY 12/31/2021.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 12

ACTIVITY ONE

THE BROTHER JAMES KEARNEY SCHOLARSHIP PROGRAM FOR THE BLIND AIMS TO HELP MAKE QUALITY UNDERGRADUATE AND GRADUATE EDUCATION AFFORDABLE FOR U.S. RESIDENTS WHO ARE LEGALLY BLIND AND FINANCIALLY NEEDY.

BY ASSISTING INDIVIDUALS WHO ARE LEGALLY BLIND OR VISUALLY IMPAIRED IN ATTAINING QUALITY EDUCATION, THE SCHOLARSHIP PROGRAM FURTHERS THE FUND'S EXEMPT PURPOSE BY ASSISTING INDIVIDUALS WHO ARE LEGALLY BLIND OR VISUALLY-IMPAIRED LIVE INDEPENDENT AND PRODUCTIVE LIVES. THE SCHOLARSHIP PROGRAM IS INTENDED TO SUPPORT A LEGALLY BLIND OR VISUALLY IMPAIRED STUDENT'S FULL-TIME PROGRAM OF STUDY LEADING TO A 4-YEAR (BACHELOR'S) DEGREE OR GRADUATE DEGREE PROGRAM.

IN 2020, THE FUND AWARDED A TOTAL OF \$349,770 IN SCHOLARSHIP GRANTS. THE COST OF ADMINISTERING THE SCHOLARSHIP PROGRAM WAS \$54,263.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

54,263.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 13

DESCRIPTION

PROGRAM-RELATED INVESTMENT LOAN TO THE LAVELLE SCHOOL FOR THE BLIND. THE LOAN BEARS AN ANNUALIZED 1% INTEREST RATE WITH ALL PRINCIPAL AND INTEREST OUTSTANDING DUE BY DECEMBER 15, 2021, AND WITH PROCEEDS BEING USED TOWARD ANY OF THE SCHOOL'S GENERAL CORPORATE PURPOSES OR OPERATING EXPENSES.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

240,000.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SUSAN G. OLIVO, EXECUTIVE DIRECTOR
LAVELLE FUND FOR THE BLIND, INC, 307 WEST 38TH ST, STE 1905
NEW YORK, NY 10018

TELEPHONE NUMBER

212-668-9801

EMAIL ADDRESS

SOLIVO@LAVELLEFUND.ORG

FORM AND CONTENT OF APPLICATIONS

IF YOUR ORGANIZATION IS SEEKING A GRANT, THE BEST PLACE TO START IS TO
REVIEW GRANT GUIDELINES. PLEASE REFER TO
WWW.LAVELLEFUND.ORG/PROPOSAL-GUIDELINES FOR INFORMATION.

IF YOU HAVE QUESTIONS, CONTACT THE FUND AT
WWW.LAVELLEFUND.ORG/GENERAL-INQUIRIES.

AFTER REVIEWING THE GUIDELINES, APPLICATION LINKS CAN BE ACCESSED THROUGH
THE APPLICATION SECTION OF THE ABOVE REFERENCED WEBSITE.

ANY SUBMISSION DEADLINES

PLEASE REFER TO DETAILS INDICATED ON WWW.LAVELLEFUND.ORG/HOW-TO-APPLY.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE LAVELLE FUND FOR THE BLIND PROVIDES FUNDING TO ORGANIZATIONS WITH U.S.
501(C)(3) TAX-EXEMPT STATUS OR VERIFIABLE NON-U.S. CHARITABLE STATUS (IN
THE CASE OF FOREIGN-BASED, NON-PROFIT ORGANIZATIONS WITHOUT A U.S.-BASED
501(C)(3) FISCAL INTERMEDIARY). SEE
WWW.LAVELLEFUND.ORG/PROPOSAL-GUIDELINES/ FOR ADDITIONAL RESTRICTIONS.

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BENETECH INITIATIVE 480 S. CALIFORNIA AVENUE SUITE 201 PALO ALTO, CA 94306	N/A	PC	BOOKSHARE IN INDIA: SCALING CONTENT AND DEEPENING IMPACT	163,563.
CANCER CARE, INC. 275 7TH AVE FL 22 NEW YORK, NY 10001	N/A	PC	FINANCIAL ASSISTANCE AND SUPPORT FOR PEOPLE WITH OCULAR CANCERS (AND OTHER CANCERS AFFECTING VISION)	127,290.
CANDID 32 OLD SLIP, 24TH FLOOR NEW YORK, NY 10005	N/A	PC	GENERAL OPERATING SUPPORT	2,000.
CATHOLIC CHARITIES COMMUNITY SERVICES 1011 FIRST AVENUE NEW YORK, NY 10023	N/A	PC	CATHOLIC GUILD FOR THE BLIND STAFF DEVELOPMENT	34,998.
CATHOLIC CHARITIES COMMUNITY SERVICES 1011 FIRST AVENUE NEW YORK, NY 10024	N/A	PC	CATHOLIC GUILD FOR THE BLIND TRANSITION	37,073.
CHRISTIAN BLIND MISSION (USA) 228 ADLEY WAY GREENVILLE, SC 29601	N/A	PC	SIMULATED OPHTHALMIC SURGICAL TRAINING	50,000.
CITY ACCESS NEW YORK, INC. 1207 CASTLETON AVENUE STATEN ISLAND, NY 10310	N/A	PC	CAREER DEVELOPMENT PROJECT	85,103.
Total from continuation sheets				4,426,151.

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DR. SHROFF'S CHARITY EYE HOSPITAL 5027, KEDARNATH ROAD DARYAGANJ, NEW DELHI, INDIA 11002	N/A	NC	DEVELOPMENT OF ACCESSIBLE, HIGH QUALITY AND EFFICIENT EYE CARE DELIVERY SYSTEM THROUGH A SCALABLE AND REPLICABLE MODEL OF ALLIED EYE HEALTH PERSONNEL (AEHP)	135,235.
HEALTH MANAGEMENT ASSOCIATES 120 N. WASHINGTON SQUARE, SUITE 705 LANSING, MI 48933	N/A	NC	DEVELOPING A STRATEGY FOR CATALYZING SUSTAINABLE CARE MODELS FOR NEW YORKERS WHO ARE BLIND OR LOW-VISION	20,000.
HELEN KELLER INTERNATIONAL ONE DAG HAMMARSKJOLD PLAZA, 2ND FLOOR NEW YORK, NY 10017	N/A	PC	CHILDSIGHT NEW YORK	355,760.
HELEN KELLER SERVICES FOR THE BLIND 57 WILLOUGHBY STREET BROOKLYN, NY 11201	N/A	PC	NATIONAL BUSINESS AND EMPLOYERS RELATIONS SERVICE (NEBRS)	50,000.
INTERNATIONAL EYE FOUNDATION 10801 CONNECTICUT AVENUE KENSINGTON, MD 20895	N/A	PC	ADVANCING PUBLIC SECTOR EYE HOSPITALS IN PERU (APSP)	117,480.
L.V. PRASAD EYE INSTITUTE OF THE INDO-AMERICAN EYE CARE SOCIETY 44 MONTREAL PLACE ROCHESTER, NY 14618	N/A	PC	FUTURISTIC VISION CENTERS	90,310.
LAVELLE SCHOOL FOR THE BLIND 3830 PAULDING AVENUE BRONX, NY 10469	N/A	PC	CAPITAL EXPENSES AND FACILITY CONDITION ASSESSMENT STUDY	89,575.

Total from continuation sheets

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LABELLE SCHOOL FOR THE BLIND 3830 PAULDING AVENUE BRONX, NY 10469	N/A	PC	COVID-19 PROTECTIVE EQUIPMENT AND MEASURES; TECHNOLOGY UPGRADE AND SECURITY SYSTEM; GENERAL CLASSROOM AND STUDENT EQUIPMENT; SPACE PROGRAMMING	423,000.
LEARNING ALLY 20 ROSZEL ROAD PRINCETON, NJ 08540	N/A	PC	LEARNING ALLY'S COLLEGE SUCCESS PROGRAM	200,000.
LIGHTHOUSE GUILD INTERNATIONAL 250 WEST 64TH STREET NEW YORK, NY 10023	N/A	PC	LGI REMOTE CARE NETWORK	188,215.
ORBIS INTERNATIONAL 520 8TH AVE 12TH FL NEW YORK, NY 10018	N/A	PC	SITAPUR EYE HOSPITAL - ORBIS COMPREHENSIVE CHILDHOOD BLINDNESS PROJECT	166,969.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	N/A	PC	BRINGING THE EDUCATION OF CHILDREN WITH VISION IMPAIRMENT AND MULTIPLE DISABILITIES TO SCALE IN LATIN AMERICA	250,117.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	N/A	PC	BUILDING CAPACITY FOR EDUCATIONAL LEADERSHIP IN LATIN AMERICA 2020-2021	50,000.
RESEARCH FOUNDATION OF CUNY ON BEHALF OF HUNTER COLLEGE OF CUNY 695 PARK AVENUE NEW YORK, NY 10065	N/A	PC	ORIENTATION AND MOBILITY GRANT	161,467.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAFE TODDLES INC. 1140W 695 PARK AVENUE NEW YORK, NY 10065	N/A	PC	ZOOM INTO THE FUTURE OF VISION REHABILITATION	5,000.
THE ASSOCIATION FOR THE BLIND AND VISUALLY IMPAIRED 422 SOUTH CLINTON AVENUE ROCHESTER, NY 14620	N/A	PC	BENNY JOB PLACEMENT INITIATIVE	239,144.
THE FILOMEN M. D'AGOSTINO GREENBERG MUSIC SCHOOL 2130 BROADWAY, SUITE 1904 NEW YORK, NY 10023	N/A	PC	GENERAL SUPPORT	1,000.
THE FILOMEN M. D'AGOSTINO GREENBERG MUSIC SCHOOL 2130 BROADWAY, SUITE 1904 NEW YORK, NY 10023	N/A	PC	MUSIC TRANSCRIPTION	10,000.
THE FRED HOLLOWS FOUNDATION USA 115 FIFTH AVENUE, 6TH FLOOR NEW YORK, NY 10003	N/A	PC	SUPPORT FOR FREE AND SUBSIDIZED CATARACT SURGERY BY ALINA EYE HOSPITAL SOCIAL ENTERPRISE (VIETNAM)	50,000.
VISIONS/SERVICES FOR THE BLIND AND VISUALLY IMPAIRED 500 GREENWICH STREET 3RD FLOOR NEW YORK, NY 10013	N/A	PC	EXPANSION OF VISIONS SERVICES IN WESTCHESTER COUNTY, ROCKLAND COUNTY AND THE HUDSON VALLEY	175,000.
VISIONS/SERVICES FOR THE BLIND AND VISUALLY IMPAIRED 500 GREENWICH STREET 3RD FLOOR NEW YORK, NY 10013	N/A	PC	LAVELLE SCHOLARS ASSISTANCE PROGRAM 2020-2024	115,543.
Total from continuation sheets				

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VISUALLY IMPAIRED ADVANCEMENT 1170 MAIN STREET BUFFALO, NY 14209	N/A	PC	JOB PLACEMENT MENTORING INITIATIVE PHASE 3	100,000.
VISUALLY IMPAIRED ADVANCEMENT 1170 MAIN STREET BUFFALO, NY 14209	N/A	PC	PHASE III ADMINISTRATIVE LEAD	47,975.
AURORA OF CENTRAL NEW YORK 518 JAMES STREET SUITE 100 SYRACUSE, NY 13203	N/A	PC	COVID-19 RESPONSE	1,000.
CATHOLIC CHARITIES COMMUNITY SERVICES 1011 FIRST AVENUE NEW YORK, NY 10022	N/A	PC	COVID-19 RESPONSE	2,000.
HELEN KELLER SERVICES FOR THE BLIND 57 WILLOUGHBY STREET BROOKLYN, NY 11201	N/A	PC	COVID-19 RESPONSE	105,640.
OPTOMETRIC CENTER OF NY, STATE COLLEGE OF OPTOMETRY-SUNY 33 W. 42ND STREET NEW YORK, NY 10036	N/A	PC	COVID-19 RESPONSE	2,000.
THE FILOMEN M. D'AGOSTINO GREENBERG MUSIC SCHOOL 2130 BROADWAY, SUITE 1904 NEW YORK, NY 10023	N/A	PC	COVID-19 RESPONSE	1,500.
Total from continuation sheets				

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VISUALLY IMPAIRED ADVANCEMENT 1170 MAIN STREET BUFFALO, NY 14209	N/A	PC	COVID-19 RESPONSE	2,000.
ASSOCIATION FOR VISION REHABILITATION AND EMPLOYMENT 174 COURT STREET BINGHAMTON, NY 13905	N/A	PC	COVID-19 RESPONSE: AVRE'S TECHNOLOGY UPGRADE	25,000.
FUNDACION GUATEMALTECA PARA NINOS CON SORDOCEGUERA ALEX (FUNDAL) 1A CALLE Y CARRETERA INTERAMERICANA, 0-20 ZONA 1 DE MIXCO GUATEMALA CITY, GUATEMALA 01057	N/A	NC	COVID-RELATED EMERGENCY FUNDING	307,000.
CANISIUS COLLEGE 2001 MAIN STREET BUFFALO, NY 14208	N/A	PC	SCHOLARSHIP	12,690.
DOMINICAN COLLEGE OF BLAUVELT 470 WESTERN HWY ORANGEBURG, NY 10962	N/A	PC	SCHOLARSHIP	88,423.
DOMINICAN COLLEGE OF BLAUVELT 470 WESTERN HWY ORANGEBURG, NY 10962	N/A	PC	SCHOLARSHIP	34,447.
FAIRFIELD UNIVERSITY 1073 N BENSON RD FAIRFIELD, CT 06824	N/A	PC	SCHOLARSHIP	7,232.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FORDHAM UNIVERSITY OFFICE OF FINANCIAL SERVICES THEIBAUD HALL, ROOM 211E BRONX, NY 10458	N/A	PC	SCHOLARSHIP	95,646.
LE MOYNE COLLEGE 1419 SALT SPRINGS ROAD SYRACUSE, NY 13214	N/A	PC	SCHOLARSHIP	10,338.
MANHATTANVILLE COLLEGE 2900 PURCHASE STREET PURCHASE, NY 10577	N/A	PC	SCHOLARSHIP	35,195.
MARIST COLLEGE 3399 NORTH ROAD POUGHKEEPSIE, NY 12601	N/A	PC	SCHOLARSHIP	45,000.
MARYMOUNT MANHATTAN COLLEGE 221 EAST 71ST STREET NEW YORK, NY 10021	N/A	PC	SCHOLARSHIP	29,998.
MOLLOY COLLEGE 1000 HEMPSTEAD AVE ROCKVILLE CENTRE, NY 11571	N/A	PC	SCHOLARSHIP	20,544.
SETON HALL UNIVERSITY 457 CENTRE STREET SOUTH ORANGE, NJ 07079	N/A	PC	SCHOLARSHIP	36,181.
Total from continuation sheets				

Part XV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOHN'S UNIVERSITY CORPORATE AND FOUNDATIONS RELATIONS 308 MARILLAC HALL QUEENS, NY 11439	N/A	PC	SCHOLARSHIP	22,500.

Total from continuation sheets

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL ASSOCIATION FOR THE BLIND AND VISUALLY IMPAIRED 507 KENT STREET UTICA, NY 13501	N/A	PC	VISION HEALTH AND WELLNESS AWARENESS EXPANSION	127,993.
CHRISTIAN BLIND MISSION (USA) 228 ADLEY WAY GREENVILLE, SC 29601	N/A	PC	SIMULATED OPHTHALMIC SURGICAL TRAINING	2,500.
CITY ACCESS NEW YORK, INC. 1207 CASTLETON AVENUE STATEN ISLAND, NY 10310	N/A	PC	CAREER DEVELOPMENT PROJECT	85,103.
DR. SHROFF'S CHARITY EYE HOSPITAL 5027, KEDARNATH ROAD DARYAGANJ, NEW DELHI, INDIA 110002	N/A	NC	DEVELOPMENT OF ACCESSIBLE, HIGH QUALITY AND EFFICIENT EYE CARE DELIVERY SYSTEM THROUGH A SCALABLE AND REPLICABLE MODEL OF ALLIED EYE HEALTH PERSONNEL (AEHP)	78,186.
HELEN KELLER INTERNATIONAL ONE DAG HAMMARSKJOLD PLAZA, 2ND FLOOR NEW YORK, NY 10017	N/A	PC	CHILDSIGHT NEW YORK	710,932.
L.V. PRASAD EYE INSTITUTE OF THE INDO-AMERICAN EYE CARE SOCIETY 44 MONTREAL PLACE ROCHESTER, NY 14618	N/A	PC	FUTURISTIC VISION CENTERS	90,310.
LAVELLE SCHOOL FOR THE BLIND 3830 PAULDING AVENUE BRONX, NY 10469	N/A	PC	SPACE-PROGRAMMING PROJECT	5,000.
Total from continuation sheets				11,299,509.

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEARNING ALLY 20 ROSZEL ROAD PRINCETON, NJ 08540	N/A	PC	LEARNING ALLY'S COLLEGE SUCCESS PROGRAM	200,000.
LIGHTHOUSE GUILD INTERNATIONAL 250 WEST 64TH STREET NEW YORK, NY 10023	N/A	PC	LGI REMOTE CARE NETWORK	389,267.
NEW YORK EYE AND EAR INFIRMARY OF MOUNT SINAI 310 EAST 14TH STREET NEW YORK, NY 10003	N/A	PC	LOW VISION REFERRAL IMPLEMENTATION	78,778.
NORTHEASTERN ASSOCIATION OF THE BLIND AT ALBANY 301 WASHINGTON AVENUE ALBANY, NY 12206	N/A	PC	RECREATION, INTEGRATION, SOCIALIZATION AND EDUCATION (RISE) PROGRAM	252,000.
ORBIS INTERNATIONAL 520 8TH AVE 12TH FL NEW YORK, NY 10018	N/A	PC	SITAPUR EYE HOSPITAL - ORBIS COMPREHENSIVE CHILDHOOD BLINDNESS PROJECT	90,304.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	N/A	PC	BRINGING THE EDUCATION OF CHILDREN WITH VISION IMPAIRMENT AND MULTIPLE DISABILITIES TO SCALE IN LATIN AMERICA	234,101.
RESEARCH FOUNDATION OF CUNY ON BEHALF OF HUNTER COLLEGE OF CUNY 695 PARK AVENUE NEW YORK, NY 10065	N/A	PC	ORIENTATION AND MOBILITY GRANT	161,467.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RESEARCH FOUNDATION FOR CUNY (BROCKPORT) 350 NEW CAMPUS DRIVE BROCKPORT, NY 14604	N/A	PC	TEACH TEACHERS & PARENTS TO TEACH CHILDREN WITH VI AND ADDITIONAL DISABILITIES IN PHYSICAL ACTIVITY AND SPORTS	33,616.
TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	LEADERSHIP DEVELOPMENT PROGRAM FOR YOUNG ADULTS WHO ARE DEAFBLIND	39,750.
VISUALLY IMPAIRED ADVANCEMENT 1170 MAIN STREET BUFFALO, NY 14209	N/A	PC	JOB PLACEMENT MENTORING INITIATIVE PHASE 3	50,400.
VISUALLY IMPAIRED ADVANCEMENT 1170 MAIN STREET BUFFALO, NY 14209	N/A	PC	COVID-19 RESPONSE	50,000.
VISIONS/SERVICES FOR THE BLIND AND VISUALLY IMPAIRED 500 GREENWICH STREET 3RD FLOOR NEW YORK, NY 10013	N/A	PC	EXPANSION OF VISIONS SERVICES IN WESTCHESTER COUNTY, ROCKLAND COUNTY AND THE HUDSON VALLEY	717,847.
CANISIUS COLLEGE 2001 MAIN STREET BUFFALO, NY 14208	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	440,902.
CANISIUS COLLEGE 2001 MAIN STREET BUFFALO, NY 14208	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	129,810.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOMINICAN COLLEGE OF BLAUVELT 470 WESTERN HWY ORANGEBURG, NY 10962	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	545,013.
DOMINICAN COLLEGE OF BLAUVELT 470 WESTERN HWY ORANGEBURG, NY 10962	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	244,765.
FAIRFIELD UNIVERSITY 1073 N. BENSON RD FAIRFIELD, CT 06824	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	544,137.
FAIRFIELD UNIVERSITY 1073 N. BENSON RD FAIRFIELD, CT 06824	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	242,768.
FORDHAM UNIVERSITY 45 COLUMBUS AVE., 8TH FLOOR NEW YORK, NY 10023	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	201,190.
FORDHAM UNIVERSITY 45 COLUMBUS AVE., 8TH FLOOR NEW YORK, NY 10023	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	383,692.
LE MOYNE COLLEGE 1419 SALT SPRINGS RD SYRACUSE, NY 13214	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	420,694.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LE MOYNE COLLEGE 1419 SALT SPRINGS RD SYRACUSE, NY 13214	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	150,000.
MANHATTANVILLE COLLEGE 2900 PURCHASE ST. PURCHASE, NY 10577	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	542,682.
MANHATTANVILLE COLLEGE 2900 PURCHASE ST. PURCHASE, NY 10577	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	450,000.
MARIST COLLEGE 3399 NORTH ROAD POUGHKEEPSIE, NY 12601	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	293,024.
MARIST COLLEGE 3399 NORTH ROAD POUGHKEEPSIE, NY 12601	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	250,000.
MARYMOUNT MANHATTAN COLLEGE 221 E. 71ST ST. NEW YORK, NY 10021	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	358,551.
MARYMOUNT MANHATTAN COLLEGE 221 E. 71ST ST. NEW YORK, NY 10021	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	150,000.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOLLOY COLLEGE 1000 HEMPSTEAD AVE ROCKVILLE CENTRE, NY 11571	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	315,818.
MOLLOY COLLEGE 1000 HEMPSTEAD AVE ROCKVILLE CENTRE, NY 11571	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	150,000.
SETON HALL UNIVERSITY 457 CENTRE ST SOUTH ORANGE, NJ 07079	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	476,721.
SETON HALL UNIVERSITY 457 CENTRE ST SOUTH ORANGE, NJ 07079	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	408,105.
ST. JOHN'S UNIVERSITY 308 MARILLAC HALL QUEENS, NY 11439	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	345,682.
ST. JOHN'S UNIVERSITY 308 MARILLAC HALL QUEENS, NY 11439	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	150,000.
ST. THOMAS AQUINAS COLLEGE 125 ROUTE 340 SPARKILL, NY 10976	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 3, JULY 2014 - JUNE 2019	558,401.
Total from continuation sheets				

Part XV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. THOMAS AQUINAS COLLEGE 125 ROUTE 340 SPARKILL, NY 10976	N/A	PC	BROTHER KEARNEY SCHOLARSHIP PROGRAM, PHASE 4, JULY 2019 - JUNE 2024	150,000.

Total from continuation sheets

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. FORM 990-PF

2020

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

Name LAVELLE FUND FOR THE BLIND, INC.	Employer identification number 13-1740463
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)		1	64,843.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	64,843.
4 Enter the tax shown on the corporation's 2019 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	149,224.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	64,843.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Filers with installments due on or after April 1, 2020, and before July 15, 2020, see instructions	9	07/15/20	07/15/20	09/15/20	12/15/20
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10		22,958.	17,277.	16,775.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	40,000.		15,000.	15,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		40,000.	17,042.	14,765.
13 Add lines 11 and 12	13		40,000.	32,042.	29,765.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	40,000.	40,000.	32,042.	29,765.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	40,000.	17,042.	14,765.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2020 and before 7/1/2020	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 5\% (0.05)}{366}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2020 and before 10/1/2020	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{366}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2020 and before 1/1/2021	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{366}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2020 and before 4/1/2021	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2021 and before 7/1/2021	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2021 and before 10/1/2021	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2021 and before 1/1/2022	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2021 and before 3/16/2022	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1	Enter taxable income for the following periods.				
a	Tax year beginning in 2017	1a			
b	Tax year beginning in 2018	1b			
c	Tax year beginning in 2019	1c			
2	Enter taxable income for each period for the tax year beginning in 2020. See the instructions for the treatment of extraordinary items	2			
3	Enter taxable income for the following periods.	First 4 months	First 6 months	First 9 months	Entire year
a	Tax year beginning in 2017	3a			
b	Tax year beginning in 2018	3b			
c	Tax year beginning in 2019	3c			
4	Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4			
5	Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5			
6	Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6			
7	Add lines 4 through 6	7			
8	Divide line 7 by 3.0	8			
9a	Divide line 2 by line 8	9a			
b	Extraordinary items (see instructions)	9b			
c	Add lines 9a and 9b	9c			
10	Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return	10			
11a	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a			
b	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b			
c	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c			
12	Add lines 11a through 11c	12			
13	Divide line 12 by 3.0	13			
14	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14			
15	Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15			
16	Enter any other taxes for each payment period. See instr.	16			
17	Add lines 14 through 16	17			
18	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18			
19	Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19			

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>4</u> months	First <u>7</u> months	First <u>10</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items		1,101,089.	2,251,315.	3,417,875.
22	Annualization amounts (see instructions)	6.000000	3.000000	1.714290	1.200000
23a	Annualized taxable income. Multiply line 21 by line 22		3,303,267.	3,859,407.	4,101,450.
23b	Extraordinary items (see instructions)				
23c	Add lines 23a and 23b		3,303,267.	3,859,407.	4,101,450.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return		45,915.	53,646.	57,010.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26		45,915.	53,646.	57,010.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-		45,915.	53,646.	57,010.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30		22,958.	40,235.	57,010.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
		Note: Complete lines 32 through 38 of one column before completing the next column.			
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	0.	22,958.	40,235.	57,010.
33	Add the amounts in all preceding columns of line 32. See instructions			22,958.	40,235.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-		22,958.	17,277.	16,775.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	16,211.	16,211.	16,210.	16,211.
36	Subtract line 38 of the preceding column from line 37 of the preceding column		16,211.	9,464.	8,397.
37	Add lines 35 and 36	16,211.	32,422.	25,674.	24,608.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	0.	22,958.	17,277.	16,775.

Form 2220 (2020)

** ANNUALIZED INCOME INSTALLMENT METHOD USING OPTION 1